

TRIUMPH GULF COAST, INC. PRE-APPLICATION FORM Triumph Gulf Coast, Inc. ("Triumph Gulf Coast") has created a pre-application process to provide initial consideration of eligibility for potential ideas of projects or programs that may seek an award of funding. Applicants are required to participate in the pre-application process. Notwithstanding the response from Triumph Gulf Coast on the pre-application form, an Applicant may still elect to submit an Application.

APPLICANT INFORMATION

Name of Individual/Entity/Organization:

Panacea Oyster Co-Op Corporation
In Partnership with Florida Agriculture and Mechanical University (FAMU)

Proposal Title:

Dedicated Program to Expand Oyster Ranching in Wakulla County and Resurrect Aquaculture in Apalachee Bay

Amount of Triumph Funds Requested:

\$19,241,000

Total Estimated Project Cost:

\$27,320,000

Brief Description of Individual/Entity/Organization:

Panacea Oyster Co-op Corporation was founded to aid in the economic and environmental recovery, diversification and enhancement of Wakulla and surrounding counties. This area was disproportionality affected by the oil spill. Our co-op is comprised of more than 20 ranchers and growing, who come from around the area and are from various economic backgrounds. The Co-op is devoted to the aquaculture ranching of mollusks in Apalachee Bay. Our ongoing mission is resurrecting a sustainable aquaculture system to improve the health, diversity and abundance of fish in Apalachee Bay and beyond; the creation of jobs and career paths in the aquaculture and ecotourism industries; and lifting the economy of the surrounding business community to allow our area to once again thrive.

Contact Information Primary Contact:

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Names of co-applicants, partners or other entities, organizations that will have a role in the proposed project or program:

Florida Agriculture and Mechanical University (see attached Letter of Commitment)

There will be many other partners, supporters and entities that will be a part of the program, including the Wakulla School District, the Wakulla Chamber of Commerce, local elected officials and numerous local business leaders who will be part of the success and implementation of the project. Letters of support from these parties will be included in the final application submission.

REQUIRED EXECUTIVE SUMMARY In a maximum of two (2) pages, please describe the proposed project or program and anticipated outcomes including (i) the amount of funds being sought from Triumph Gulf Coast; (ii) the amount and identity of other sources of funds for the proposed project or program; (iii) the location of the project or program; (iv) summary description of the proposed program, including how the program will be transformational and promote economic recovery, diversification, and enhancement of the disproportionately affected counties, and (v) a summary timeline for the proposed project or program.

See attached Executive Summary

IMPORTANT NOTICE This pre-application process will not result in an award of funding by Triumph Gulf Coast. Rather, this process is designed to facilitate submission of ideas for potential projects or programs before the Applicant expends time and/or resources to complete a full Application. All Applicants for funding are required to complete an Application, which will be reviewed and then considered for award at the discretion of Triumph Gulf Coast Board. Updated 5/1/18 1 Please Select the Proposal's Eligibility Category(s) Pursuant to Section 288.8017, Triumph Gulf Coast, Inc. was created to make awards from available funds to projects or programs that meet the priorities for economic recovery, diversification, and enhancement of the disproportionately affected counties. The disproportionately affected counties are: Bay County, Escambia County, Franklin County, Gulf County, Okaloosa County, Santa Rosa County, Walton County, or Wakulla County. See, Section 288.08012. 1. From the choices below, please check the box that describes the purpose of the proposed project or program (check all that apply): Ad valorem tax rate reduction within disproportionately affected counties; Local match requirements of s. 288.0655 for projects in the disproportionately affected counties; Public infrastructure projects for construction, expansion, or maintenance which are shown to enhance economic recovery, diversification, and enhancement of the disproportionately affected counties; Grants to local governments in the disproportionately affected counties to establish and maintain equipment and trained personnel for local action plans of response to respond to disasters, such as plans created for the Coastal Impacts Assistance Program; Grants to support programs that prepare students for future occupations and careers at K-20 institutions that have campuses in the disproportionately affected counties. Eligible programs include those that increase students' technology skills and knowledge; encourage industry certifications; provide rigorous, alternative pathways for students to meet high school graduation requirements; strengthen career readiness initiatives; fund high-demand programs of emphasis at the bachelor's and master's level designated by the Board of Governors; and, similar to or the same as talent retention programs created by the Chancellor of the

State University System and the Commission of Education, encourage students with interest or aptitude for science, technology, engineering, mathematics, and medical disciplines to pursue postsecondary education at a state university or a Florida College System institution within the disproportionately affected counties; Grants to support programs that provide participants in the disproportionately affected counties with transferable, sustainable workforce skills that are not confined to a single employer; and Grants to the tourism entity created under s. 288.1226 for the purpose of advertising and promoting tourism and Fresh From Florida, and grants to promote workforce and infrastructure, on behalf of all of the disproportionately affected counties. Updated 5/1/1